



NEW AND UPCOMING RAIL PROJECTS IN ASEAN REPORT & DATABASE 2022-2036

Global Mass Transit released the latest edition of New and Upcoming Rail Projects in ASEAN Report & Database 2022-2036, which tracks over 80 new and upcoming rail projects in the region, spanning more than 5,800 km. These projects will be developed at an estimated investment of USD270 billion.

Part 1 provides an analysis of recent policies and programmes announced by the national, state, and city-level governments promoting expansion of rail networks, funding and financing support (by multilateral agencies, governments as well as scope for private sector engagement), detailed profiles of each country, key emerging trends in the region, market opportunities for suppliers and consultants, planned investments, and risk and challenges.

Part 2 provides details about the **opportunities** available in terms of mode (metrorail, MRT, subway, light rail, tram, monorail, passenger/commuter/suburban rail, and HSR), **alignment** (at-grade, elevated and underground), **expected completion** (by 2027, between 2028-2032, beyond 2032) and **cost** (less than USD2 billion, between USD2 billion and USD6 billion, between USD6 billion and USD10 billion and over USD10 billion).

Part 3 includes an MS Excel database. Each project profile in the MS excel database provides information on:

Each project profile in the MS excel database provides information on:

- Developer/operator	- Planned service frequency	- Planned fare system (type and integration)- plans, contract awards, upcoming procurements
- Transport mode (metrorail/ MRT/ rapid transit/ subway/ light metro/ light rail/ streetcar/ tram/ monorail/ APM/ ARL/ commuter rail/ suburban rail/ HSR)	- Expected opening	- Planned rolling stock- plans, contract awards, upcoming procurements
- Project type	- Project cost	- Planned signalling technology- plans, contract awards, upcoming procurements
- Network length	- Sources of funds	- Planned track and power- plans, contract awards, upcoming procurements
- Alignment (underground/elevated/at-grade)	- Current stage of the project (under planning, under construction, under procurement, modernisation underway)	- Additional information
- Route	- Details of the current stage of the project	- Key contact person for the project
- No of stations	- Key contractors and consultants	
- Elevated and underground stations	- Connections with other public transport modes	
- Station locations	- Expected ridership	

The report is useful to organisations interested in the railway sector-government agencies, transport authorities, operators, service and technology providers, equipment manufacturers and suppliers, EPC contractors, investors/lenders, research organisations, industry consultants, regulatory agencies, development institutions, etc.

It was released on November 14, 2022.

The report is priced at USD 990.

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Sources and Methodology

Global Mass Transit Research's industry analysts have utilised primary and secondary research sources in preparing this report. Primary sources include information obtained through telephone interviews and emails from public transport authorities, operators and regulators. Secondary sources include, but are not limited to, project websites and status reports; websites, annual reports, capital programmes and financial reports of transport authorities and operators; documentation provided by relevant financing institutions; investor presentations; analyst reports; government plans and documents; websites of ministries and regulators; websites of industry associations; internal and external proprietary databases; news articles; and press release reports. Wherever applicable, research sources are cited within the report.

Our analysts and researchers have combined the information from these primary and secondary sources with their industry expertise to synthesise the qualitative and quantitative analysis presented in this report. In cases where data was not available, we have used the estimates from authentic published reports or press releases.

Great care has been taken to ensure that all analysis is supported by facts. In situations where facts were not available and assumptions were made to conduct analysis, we have explained our assumptions and our methods of estimation.

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Through these products, it provides information on all key developments, trends and issues in the sector; tracks major projects, contracts and investments; profiles leading mass transit authorities/operators and discusses their strategies; reports on regulatory initiatives and examines their implementation; provides the latest available data and statistics; and features views and perspectives of experts and top industry players.

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